

<b>FORM</b>	<b>Fee</b>
1040	\$55.98
1040ES	\$15.00
1040-NR	\$34.00
1040-SS	\$55.00
1040V	\$15.00
1040X	\$78.00
1045	\$12.00
Form 1040 Schedule 1 (additional income and adjustments)	\$17.18
Form 1040 Schedule 2 (tax)	\$17.18
Form Schedule 3 (non-refundable credits)	\$17.18
Schedule A (itemized deductions)	\$15.11
Schedule B (interest and dividends)	\$14.85
by line	\$1.00
Schedule C (profit or loss from busneess)	\$138.77
Schedule D (capital gains and losses)	\$87.00
Schedule E (supplemental income and loss)	\$15.00
by property page 2	\$1.00
Schedule EIC (earned income credit)	\$74.00
Schedule F (profit or loss from farming)	\$29.00
Schedule H (household employment taxes)	\$29.00
Schedule J	\$16.00
Schedule K-1 (partner's Share of Income, Deductions, Credits, etc)	\$34.00
Schedule R (credit for the elderly or disabled)	\$11.00
Schedule SE (self-employment	\$32.00
W2/W-2PR (wages)	\$6.67
W2G (gambling winnings)	\$7.00
W2GU (Guam wage and tax statement)	\$7.00
1098C (Contributions of Motor Vehicles, Boats, and Airplanes)	\$1.00
1099 G (Certain Government Payments)	\$21.00
1099 Misc (Miscellaneous Information)	\$23.00
1099 NEC (Nonemployee Compensation)	\$23.00

1099R (Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.)	\$15.00
2439 (Notice to Shareholder of Undistributed Long-Term Capital Gains)	\$11.00
2441 (Child and Dependent Care Expenses)	\$34.52
2441 by line	\$1.00
8275 (Disclosure Statement)	\$11.00
8863 Education credit	\$24.00
8949 by line (report sales and exchanges of capital assets)	\$2.00
8919, 8936, 8938, 8941, 8958, 8959, 8960, 8962, 8995, 8995-A, 9465, W7	\$1.00
8949 by line (Sales and other Dispositions of Capital Assets)	\$2.00
<b>Worksheets Charged by Line</b>	
Main Info dependents	\$3.00
Additional dependents	\$2.00
Overseas explanation	\$1.00
1040 IRA rollover	\$1.00
Alimony paid	\$1.00
NOL explanation	\$1.00
2441 (Child and Dependent Care Expenses)	\$2.00
<b>Worksheets Charged by Form</b>	
Schedule A	\$3.00
1040 other income	\$60.00
8829 depreciation	\$137.88
Business vehicle	\$32.11
4562 Depreciation	\$55.00
Educator Expense	\$1.00
EIC Due Diligence	\$4.00
K-1 Worksheet	\$34.00
E-File fee	\$89.65
Student loan interest	\$1.00

<b>State Returns</b>	
State apportionments	\$3.00
Resident state	\$10.00
<b>Additional forms or worksheets not listed</b>	\$0 - \$1.00
<b>Additional Services:</b> If you require additional services beyond tax preparation to complete your return, additional fees will apply and will be confirmed in writing prior to preparing your return. These services are charged at a rate of \$65 per hour.	
Income Reconstruction - additional service	
Tax Research - additional service	
<b>Minimum Fee</b>	
The minimum total charge for tax preparation services is \$165.	
Prices are subject to change from one tax year to another.	

## **Customized Tax Pricing: What to Expect**

Determining your tax preparation costs hinges on the complexity of your return. Since each financial situation is unique, offering an exact fee upfront is challenging. We maintain transparency with a set pricing structure. Your specific needs will be carefully assessed during your appointment. Please review our pricing policy on this page before scheduling to ensure it meets your expectations. Your financial experience is our priority, and we're here to provide personalized and fair service.

### **How Pricing Works**

Our pricing is predominantly form-dependent. For instance, if your tax return encompasses Form 1040, Schedule A, and a State return we assign a predetermined cost for each of these forms. The average fee range can be determined by reviewing the fee list and understanding this process. For example:

- Apply a set fee for every tax form and worksheet involved in preparing your tax return.
- Per-item charge might be applied for specific items, such as stock sales, and depreciation.
- Fee is applied for each W-2, plus a fee for each 1099-R, 1099-INT, and 1099-DIV income statement
- E-File is a required separate fee
- If you require additional services beyond tax preparation to complete your return, additional fees will apply and will be confirmed in writing prior to preparing your return.

### **Factors Influencing Return Pricing**

Factors that influence your tax preparation fee include:

- Filing Status
- Claiming dependents, college, or child care expenses
- Business income
- Engaging in activities such as the sale of a home, stock, or receiving K-1 income from a partnership, S corporation, trust, or estate requires the completion of extra forms.

## **Your Responsibility**

Your return will be prepared using information provided by you. Please note that you, not your Tax Preparer, are solely responsible for the accuracy of your returns based on the documentation that you provide.

## **Incomplete Income/Expense Recordkeeping**

If your records are incomplete and you need help reconstructing your income, this service is not covered in your tax preparation fees. If you require additional services beyond tax preparation to complete your return, additional fees will apply and will be confirmed in writing prior to preparing your return.

## **Additional Information: New York State Laws Governing Pricing Disclosure Require Us to Identify the NYS Tax Returns Prepared**

### **Types of New York State Tax Returns Prepared**

- Full-year New York State resident:
  - [Full-year New York State resident forms and instructions](#)
  - [IT-201 resident income tax return information](#)
- Nonresident and part-year New York State resident:
  - [Nonresident and part-year New York State resident forms and instructions](#)
  - [IT-203 nonresident and part-year resident income tax return information](#)